

Quantum mechanics works with cartesian and polar coordinate systems. It is useful to switch between them and especially, to know how to transform partial derivatives, e.g. work with the momentum operator.

This paper is based on <http://www.math.uni-kiel.de/geometrie/klein/ingws9/mo1611.pdf>

Hope I can help you with learning quantum mechanics.

A function in cartesian coordinates:	$f(x, y): \mathbb{R}^2 \rightarrow \mathbb{R}$
Written in polar coordinates:	$\tilde{f}(r, \varphi): \mathbb{C} \rightarrow \mathbb{R}$
We transform polar coordinates in cartesian coordinates:	$x = r \cdot \cos\varphi$ $y = r \cdot \sin\varphi$ $\tilde{f}(r, \varphi) = f(r \cdot \cos\varphi, r \cdot \sin\varphi)$
The partial derivative with respect to r :	$\frac{\partial \tilde{f}}{\partial r} = \frac{\partial}{\partial x} f(x, y) \cdot \frac{\partial x}{\partial r} + \frac{\partial}{\partial y} f(x, y) \cdot \frac{\partial y}{\partial r} =$ $\frac{\partial}{\partial x} f(x, y) \cdot \frac{\partial}{\partial r} (r \cdot \cos\varphi) + \frac{\partial}{\partial y} f(x, y) \cdot \frac{\partial}{\partial r} (r \cdot \sin\varphi) =$ $\frac{\partial}{\partial x} f(x, y) \cdot \cos\varphi + \frac{\partial}{\partial y} f(x, y) \cdot \sin\varphi$
The partial derivative with respect to φ :	$\frac{\partial \tilde{f}}{\partial \varphi} = \frac{\partial}{\partial x} f(x, y) \cdot \frac{\partial x}{\partial \varphi} + \frac{\partial}{\partial y} f(x, y) \cdot \frac{\partial y}{\partial \varphi} =$ $\frac{\partial}{\partial x} f(x, y) \cdot \frac{\partial}{\partial \varphi} (r \cdot \cos\varphi) + \frac{\partial}{\partial y} f(x, y) \cdot \frac{\partial}{\partial \varphi} (r \cdot \sin\varphi) =$ $\frac{\partial}{\partial x} f(x, y) \cdot (-r \cdot \sin\varphi) + \frac{\partial}{\partial y} f(x, y) \cdot (r \cdot \cos\varphi)$
We use:	$\cos\varphi = \frac{x}{\sqrt{x^2 + y^2}}$ $\sin\varphi = \frac{y}{\sqrt{x^2 + y^2}}$
We get:	$\frac{\partial \tilde{f}}{\partial r} = \frac{\partial}{\partial x} f(x, y) \cdot \frac{x}{\sqrt{x^2 + y^2}} + \frac{\partial}{\partial y} f(x, y) \cdot \frac{y}{\sqrt{x^2 + y^2}}$ $\frac{\partial \tilde{f}}{\partial \varphi} = \frac{\partial}{\partial x} f(x, y) \cdot (-y) + \frac{\partial}{\partial y} f(x, y) \cdot x$
We omit the target function and write:	$\frac{\partial}{\partial r} = \frac{x}{\sqrt{x^2 + y^2}} \cdot \frac{\partial}{\partial x} + \frac{y}{\sqrt{x^2 + y^2}} \cdot \frac{\partial}{\partial y}$ $\frac{\partial}{\partial \varphi} = x \cdot \frac{\partial}{\partial y} - y \cdot \frac{\partial}{\partial x}$

We will check this with an example:

$$f(x, y) := x \cdot y$$

$$\tilde{f}(r, \varphi) = \frac{r^2}{2} \cdot \sin(2\varphi)$$

We do a quick check whether this gives the same values.

Cartesian coordinates:

$y = 0$ $f(x, 0) = x \cdot 0 = 0$	$x = y$ $f(x, x) = x \cdot x = x^2$
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The same in polar coordinates:

$y = 0 \rightarrow \varphi = 0$ $\tilde{f}(r, 0) = \frac{r^2}{2} \cdot \sin(0) = 0$	$x = y \rightarrow \varphi = \frac{\pi}{4}$ $\tilde{f}\left(r, \frac{\pi}{4}\right) = \frac{r^2}{2} \cdot \sin\left(\frac{\pi}{2}\right) = \frac{r^2}{2} =$ $\frac{x^2 + y^2}{2} = \frac{x^2 + x^2}{2} = x^2$
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We derivate $\tilde{f}(r, \varphi)$:

$$\frac{\partial}{\partial r} \tilde{f}(r, \varphi) = r \cdot \sin(2\varphi)$$

$$\frac{\partial}{\partial \varphi} \tilde{f}(r, \varphi) = r^2 \cdot \cos(2\varphi)$$

We transform this to cartesian coordinates:

$$\frac{\partial}{\partial r} \tilde{f}(r, \varphi) = r \cdot \sin(2\varphi) \rightarrow \sqrt{x^2 + y^2} \cdot 2 \cdot \frac{y}{\sqrt{x^2 + y^2}} \cdot \frac{x}{\sqrt{x^2 + y^2}} =$$

$$\frac{2xy}{\sqrt{x^2 + y^2}}$$

$$\frac{\partial}{\partial \varphi} \tilde{f}(r, \varphi) = r^2 \cdot \cos(2\varphi) \rightarrow (x^2 + y^2) \cdot \left(\frac{x^2 - y^2}{x^2 + y^2}\right) =$$

$$x^2 - y^2$$

We compare with the transformation of the partial derivation. We had:

$$\frac{\partial}{\partial r} = \frac{x}{\sqrt{x^2 + y^2}} \cdot \frac{\partial}{\partial x} + \frac{y}{\sqrt{x^2 + y^2}} \cdot \frac{\partial}{\partial y}$$

$$\frac{\partial}{\partial \varphi} = x \cdot \frac{\partial}{\partial y} - y \cdot \frac{\partial}{\partial x}$$

We check $\frac{\partial}{\partial r}$:

$$\begin{aligned}\frac{\partial}{\partial r} &= \frac{x}{\sqrt{x^2 + y^2}} \cdot \frac{\partial f(x, y)}{\partial x} + \frac{y}{\sqrt{x^2 + y^2}} \cdot \frac{\partial f(x, y)}{\partial y} = \\ &= \frac{x}{\sqrt{x^2 + y^2}} \cdot y + \frac{y}{\sqrt{x^2 + y^2}} \cdot x = \frac{2xy}{\sqrt{x^2 + y^2}}\end{aligned}$$

We check $\frac{\partial}{\partial \varphi}$:

$$\frac{\partial}{\partial \varphi} = x \cdot \frac{\partial f(x, y)}{\partial y} - y \cdot \frac{\partial f(x, y)}{\partial x} = x^2 - y^2$$

Our example works.

To calculate the other way round we formalize the procedure and use symbolic vectors.

We rewrite $\frac{\partial}{\partial r}$ and $\frac{\partial}{\partial \varphi}$:

$$\begin{aligned}\frac{\partial}{\partial r} &= \cos\varphi \cdot \frac{\partial f(x, y)}{\partial x} + \sin\varphi \cdot \frac{\partial f(x, y)}{\partial y} \\ \frac{\partial}{\partial \varphi} &= -r \cdot \sin\varphi \cdot \frac{\partial f(x, y)}{\partial x} + r \cdot \cos\varphi \cdot \frac{\partial f(x, y)}{\partial y}\end{aligned}$$

We construct the transformation matrix T :

$$T = \begin{pmatrix} \cos\varphi & \sin\varphi \\ -r \cdot \sin\varphi & r \cdot \cos\varphi \end{pmatrix}$$

We need the inverse matrix T^{-1} :

$$T^{-1} = \begin{pmatrix} \cos\varphi & \frac{-\sin\varphi}{r} \\ \sin\varphi & \frac{\cos\varphi}{r} \end{pmatrix}$$

We check whether this is the correct inverse:

$$\begin{aligned}T \cdot T^{-1} &= \begin{pmatrix} \cos\varphi & \sin\varphi \\ -r \cdot \sin\varphi & r \cdot \cos\varphi \end{pmatrix} \begin{pmatrix} \cos\varphi & \frac{-\sin\varphi}{r} \\ \sin\varphi & \frac{\cos\varphi}{r} \end{pmatrix} = \\ &= \begin{pmatrix} \cos^2\varphi + \sin^2\varphi & \frac{-\sin\varphi}{r} + \frac{\sin\varphi}{r} \\ -r \cdot \sin\varphi\cos\varphi + r \cdot \sin\varphi\cos\varphi & \cos^2\varphi + \sin^2\varphi \end{pmatrix} = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix}\end{aligned}$$

We write partial derivatives as vectors:

$$\nabla := \begin{pmatrix} \frac{\partial}{\partial x} \\ \frac{\partial}{\partial y} \end{pmatrix}$$

$$\tilde{\nabla} := \begin{pmatrix} \frac{\partial}{\partial r} \\ \frac{\partial}{\partial \varphi} \end{pmatrix}$$

We apply the transformation matrix:

$$T = \begin{pmatrix} \cos\varphi & \sin\varphi \\ -r \cdot \sin\varphi & r \cdot \cos\varphi \end{pmatrix}$$

We calculate:

$$\begin{aligned} \tilde{\nabla} = T \cdot \nabla &= \begin{pmatrix} \cos\varphi & \sin\varphi \\ -r \cdot \sin\varphi & r \cdot \cos\varphi \end{pmatrix} \begin{pmatrix} \frac{\partial}{\partial x} \\ \frac{\partial}{\partial y} \end{pmatrix} = \\ &= \begin{pmatrix} \cos\varphi \cdot \frac{\partial}{\partial x} + \sin\varphi \cdot \frac{\partial}{\partial y} \\ -r \cdot \sin\varphi \cdot \frac{\partial}{\partial x} + r \cdot \cos\varphi \cdot \frac{\partial}{\partial y} \end{pmatrix} \end{aligned}$$

Result:

$$\begin{pmatrix} \frac{\partial}{\partial r} \\ \frac{\partial}{\partial \varphi} \end{pmatrix} = \begin{pmatrix} \cos\varphi \cdot \frac{\partial}{\partial x} + \sin\varphi \cdot \frac{\partial}{\partial y} \\ -r \cdot \sin\varphi \cdot \frac{\partial}{\partial x} + r \cdot \cos\varphi \cdot \frac{\partial}{\partial y} \end{pmatrix}$$

Now we can calculate the partial derivatives of the cartesian coordinates by polar coordinates, using the symbolic description.

$$\begin{aligned} \nabla = T^{-1} \tilde{\nabla} &= \begin{pmatrix} \cos\varphi & \frac{-\sin\varphi}{r} \\ \sin\varphi & \frac{\cos\varphi}{r} \end{pmatrix} \begin{pmatrix} \frac{\partial}{\partial r} \\ \frac{\partial}{\partial \varphi} \end{pmatrix} = \\ &= \begin{pmatrix} \cos\varphi \cdot \frac{\partial}{\partial r} - \frac{\sin\varphi}{r} \cdot \frac{\partial}{\partial \varphi} \\ \sin\varphi \cdot \frac{\partial}{\partial r} + \frac{\cos\varphi}{r} \cdot \frac{\partial}{\partial \varphi} \end{pmatrix} \end{aligned}$$

Result:

$$\begin{pmatrix} \frac{\partial}{\partial x} \\ \frac{\partial}{\partial y} \end{pmatrix} = \begin{pmatrix} \cos\varphi \cdot \frac{\partial}{\partial r} - \frac{\sin\varphi}{r} \cdot \frac{\partial}{\partial \varphi} \\ \sin\varphi \cdot \frac{\partial}{\partial r} + \frac{\cos\varphi}{r} \cdot \frac{\partial}{\partial \varphi} \end{pmatrix}$$